Analysis of Protest Imagery Workshop

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Welcome!

Thank you for being here

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- 2 Introduce you to canonical and recent(-ish) computational methods and tools for the analysis of imagery

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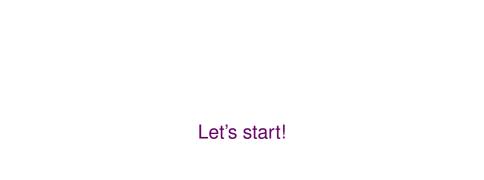
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 - Responsible and rigorous use of "flashy" and "glittery" tools
- 6 Have fun! (Yes, yes, I know I am biased!)



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- Images are (kind of) universal (e.g. compare them to spoken languages)
- Visuals are frames



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- Explore other important characteristics: emotions, violence, strategies (Casas & Webb Williams 2019)
- Impactful way of communicating a message

Birmingham Jails Full Of Marchers



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- Computer vision: Teaching computers to see

A very hard task!

Computers are great at following instructions reliably...



- Computers are great at following instructions reliably...
- ... but they are bad at inferences



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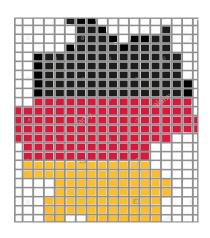


GETTING READY

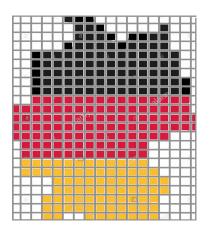
- Course website, Github: smtorres/FU_Workshop
- Google Colab notebooks
 - Notebook 1: here
 - Notebook 2: here
 - Notebook 3: here
- Follow instructions here
- When doing your own projects:
 - Install Keras (here), with tensorflow backend
 - Install the following python libraries: numpy, scipy, cv2, matplotlib, PIL, sklearn ⇒ Look for tutorials for your machine
 - Check tutorials for OpenCV installation here
 - I suggest OpenCV 3.X and its compilation from source for full functionality

IMAGE BASICS

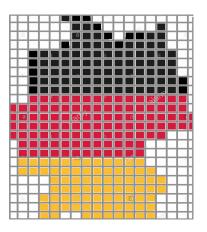
• An image is a set of pixels:



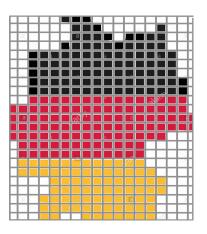
- An image is a set of pixels:
 - Finest unit (defines height and width)



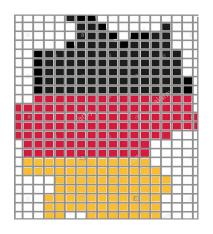
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 - Grayscale: intensity of light, Color: color intensity per channel.



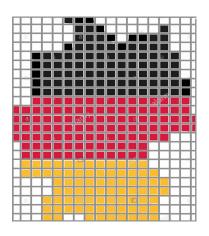
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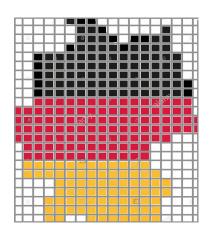
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 - Grayscale: one matrix



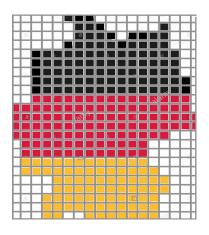
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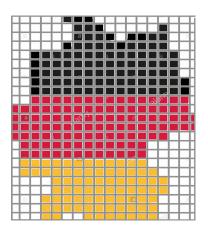
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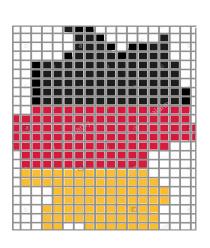
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 - In numpy you specify the y-coordinates of an image first: X2
 - = image[y0:y1, x0:x1]



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 - Color
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- Feature vectors: A series of numbers used to numerically quantify the contents of an image (or regions of it) ⇒ WE USE THEM TO CREATE TOKENS!

AN EXAMPLE: COLOR STATISTICS

Channel statistics

- Very intuitive and simple
- Basic statistics of each color channel
 - Separate channels
 - Compute moments for each channel

Histograms

- More information based on distribution
- 3D histogram of colors
 - 1 Convert image to
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4 Concatenate to form feature vector Voilá! You have a global descriptor for your image

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Concatenate to form feature vector

Voilá! You have a global descriptor for your image → Your feature vector = a token!



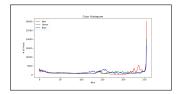




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AND THEN WHAT DO WE TO WITH THOSE TOKENS?

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But... aren't these tokens too simple?

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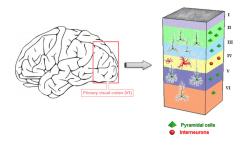
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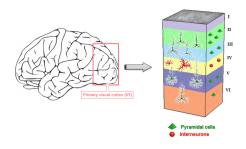
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 How do we teach the computer to see like us?

Convolutional Neural Networks

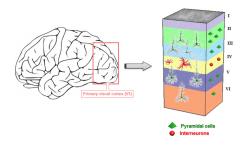


Credit: Bachatene, Bharmauria and Molotchnikoff (2012).

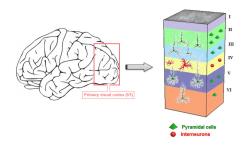
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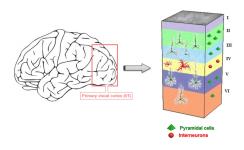
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- Every layer breaks down the signal into small pieces, allowing each of its neurons to focus on a unique piece of information.
- The first layers identify basic visual patterns, intermediate layers transform patterns into shapes, and the last layers convert shapes into objects.

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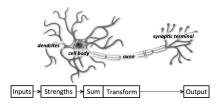
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- This is a TRAINING process (*)

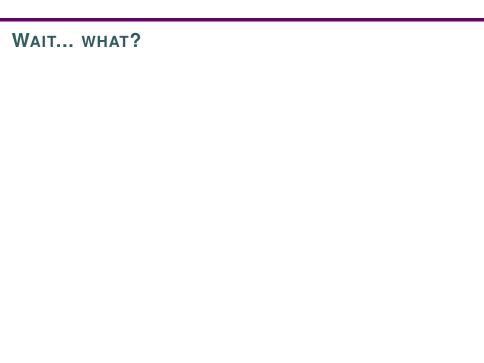
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- The process allows computers to set their own set of rules to classify information based on TRAINING (*)

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Credit: Buduma (2017)

- This process is called Convolutional Neural Network (or CNN)
- A set of "neurons" in charge of identifying unique bits of information...
- ...arranged in a network that allows for information sharing/processing...
- ... to eventually "tag" or "name" the input

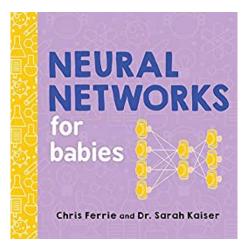


WAIT... WHAT?

A very sophisticated text that I've been reading a lot recently:

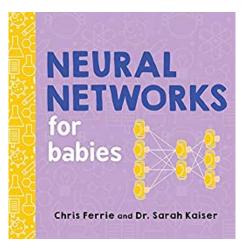
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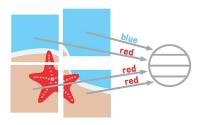
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(No... I am not joking)



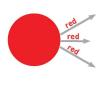
Is there a red animal in this picture?



The neuron can decide based on its input.



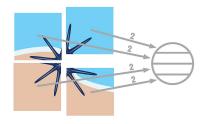
When the neuron has an answer,



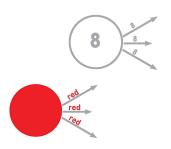
it sends its own message.



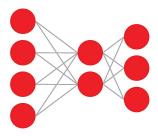
Does this animal have 8 arms?



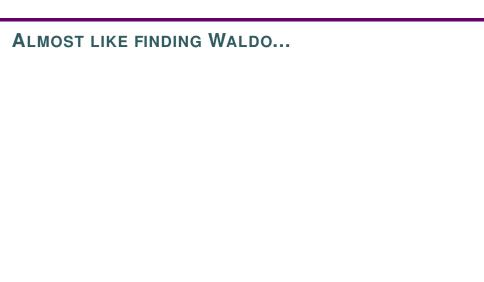
The neuron can decide based on its input.



Where do the messages go?



Neurons talk to each other. They connect together in a network.



 Ok, not that cartoonish but almost!



- Ok, not that cartoonish but almost!
- What is your approach when you want to find Waldo?



- Ok, not that cartoonish but almost!
- What is your approach when you want to find Waldo?
- Scan the image looking for particular "features"



- Ok, not that cartoonish but almost!
- What is your approach when you want to find Waldo?
- Scan the image looking for particular "features"
 - Red and white stripes



- Ok, not that cartoonish but almost!
- What is your approach when you want to find Waldo?
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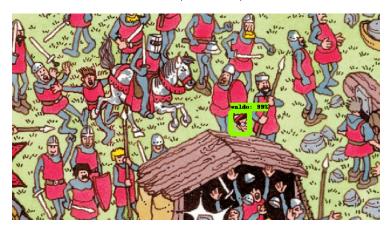


- Ok, not that cartoonish but almost!
- What is your approach when you want to find Waldo?
- Scan the image looking for particular "features"
 - Red and white stripes
 - Glasses
 - Hat
- There is a robot who finds him in less than 5 seconds



FOR REAL

And it's based on CNN code (see here)



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- An extra one: how large and rich the training set must be (ex. pumpkins and sheep)
- This has important implications for their usage and applicability



Back to business...

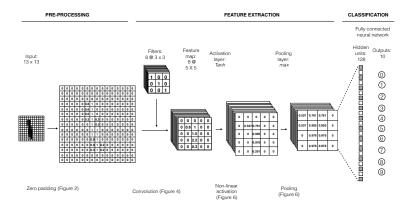
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- CNNs gradually learn what visual features of the image are more important in a classification task by transforming the image into multiple representations or feature maps.

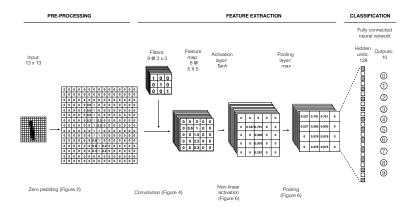
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- CNNs are organized into multiple layers. Each layer contains multiple representations of the original image through maps of visual features such as edges, blobs or color combinations.
- The part of learning and reaching a semantic concept that humans conduct by trial and error is achieved through the training, validation and testing procedures in CNNs.

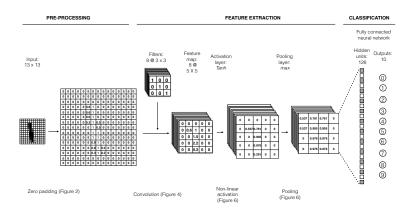
GOAL: learn the features associated w/ outcomes



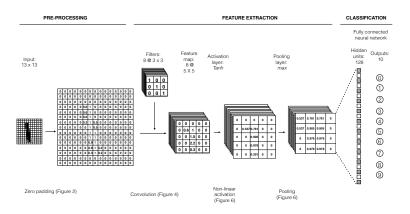
- GOAL: learn the features associated w/ outcomes
- Translation: obtain "coefficients" [weights in feature maps]



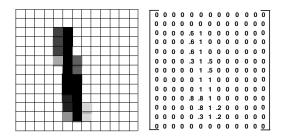
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- Mainly, a data reduction technique → Why?
- Not a black-box! → Optimization of error



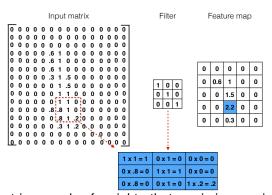
REPRESENTING IMAGES



The image is transformed into a numerical matrix, where each element represents the value of a specific pixel of the image measured as light intensity (in grayscale images) or color intensity (in color images).

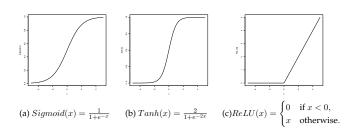
FEATURE EXTRACTION

It's all about feature extraction!



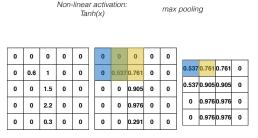
Filters are matrixes made of *weights*, that maximize or minimize the "intensity" of a pixel. Every filter slides through each 3 x 3 pixel area of the image, and computes the dot product of the region. The result is recorded on a smaller matrix to create *feature maps*. Intuitively, we want to detect whether and where a feature represented by a filter is prominent in the image.

ACTIVATION FUNCTIONS



We add non-linearity by including an activation layer.

POOLING STAGE



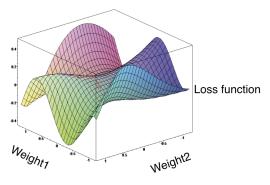
Once the activation map shows non-linear outputs, we reduce its dimensionality using a *pooling layer*. A pooling layer shrinks the size of the matrix while keeping the most important information in the feature map.

LEARNING

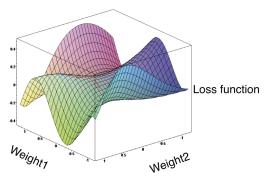
 The last stage of the network involves the classification of the image. The way in which the CNN learns the features that correlate to each outcome follows a procedure called back-propagation.

More on back-propagation

Loss function

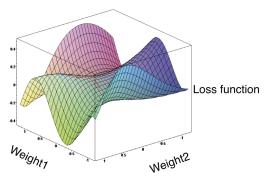


Loss function



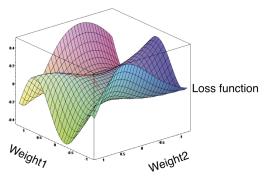
Minimize multidimensional loss function →

Loss function



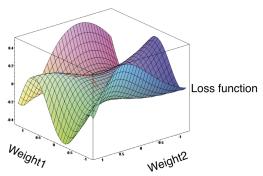
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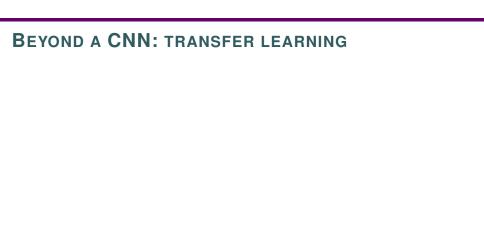


- Minimize multidimensional loss function → (OLS anyone?)
- By finding the minimum point [=minimum prediction error]

Loss function



- Minimize multidimensional loss function → (OLS anyone?)
- By finding the minimum point [=minimum prediction error]
- Explore the "field" step by step



BEYOND A CNN: TRANSFER LEARNING



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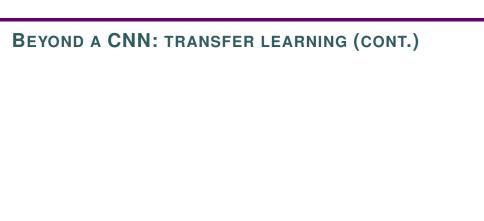


BEYOND A CNN: TRANSFER LEARNING









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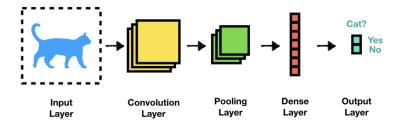
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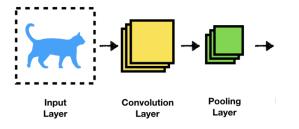
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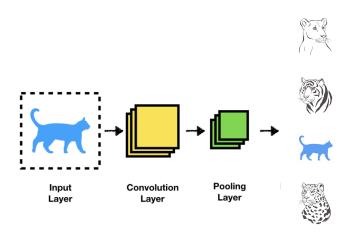
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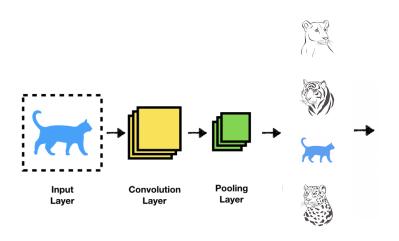
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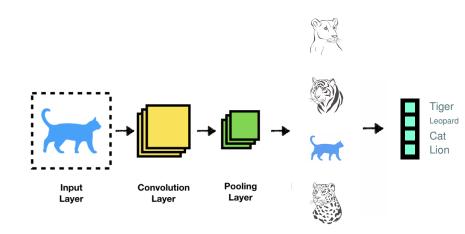
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 - 2 Retrain further layers with new data and new labels



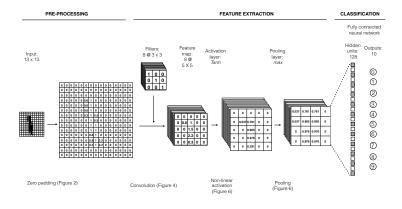




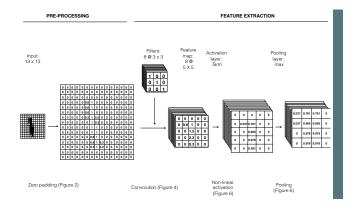




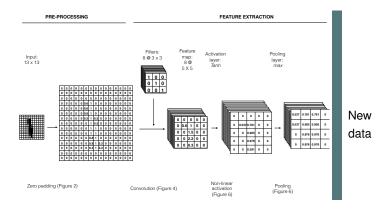
- "Freeze" some layers and retrain the active ones
- Idea: keep useful learned features and fine-tune to account for your labels of interest



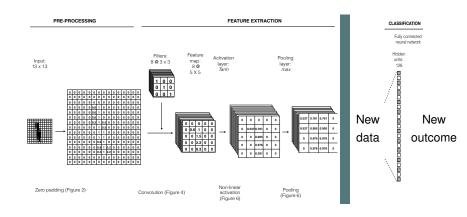
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CHALLENGES AND RECOMMENDATIONS

- Prevent overfitting(*)
 - Increase number of training images
 - Data augmentation
 - Dropout random neurons
- Optimize your training set
 - Active learning: Informativeness vs. Representativeness
 - Class balance
 - "Denoise" images
 - Batch normalization
 - CAUTION: Bias training
- Post-CNN diagnosis
 - Know your training, testing and out-of-sample data
 - Always check mislabeled examples: validate, validate, validate...
 - Diagnosis
 - Hyperparameter grid for tuning

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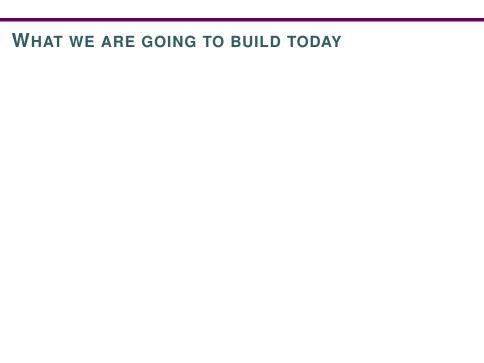
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- If so, we might need other tools and approaches

The Bag of Visual Words



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Binary Classification

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Latent Treatment Identification

Binary Classification Clustering Analysis Topic Modeling

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Topic Modeling

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Flag

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Sky: | 41%

Crowd: 38%

Pavement: 12%

Flag: 9%

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- Why a DTM?
- Because that's the input of a STM
- Actually, what's a DTM?



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- 4 Construction of Image-Visual Word matrix

DIVISION OF IMAGES INTO BLOCKS



(a) Original image (resized)

DIVISION OF IMAGES INTO BLOCKS



(a) Original image (resized)



(b) Image divided into 32 × 32 pixels blocks

FEATURE EXTRACTION WITH CNNs

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 Use a CNN to extract features from EACH of the "mini" images composing each of the images in our corpus

FEATURE EXTRACTION WITH CNNs

- Use a CNN to extract features from EACH of the "mini" images composing each of the images in our corpus
- CNN = Convolutional Neural Network



Use pre-trained model on each block of an image

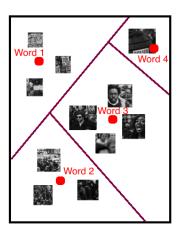
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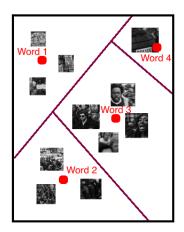
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- In our applications, this is 70×2,048

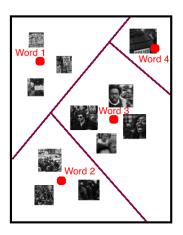
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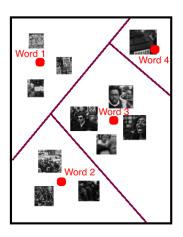
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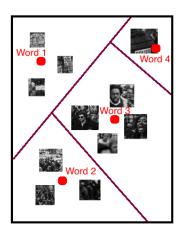
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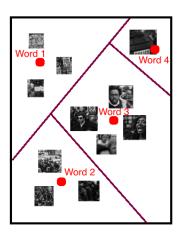
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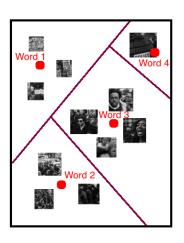
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 - Reduce potential sparsity in IVWM



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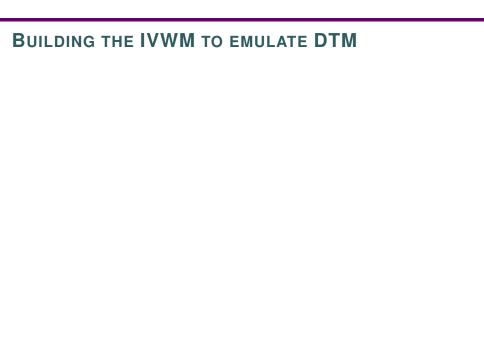


IMAGE-VISUAL WORD MATRIX

Document/Term	Black	Lives		Matter	Ferguson	protest
Where was this public display of sup-	1	1	•••	1	1	0
port during the Black Lives Matter						
movement or the prolonged demon-						
strations in Ferguson?						
And to be honest with you, we	1	1		1	0	2
wouldn't be seeing this level of protest						
if we didn't have this for the last five						
years. Black Lives Matter really set						
this idea of how we fight and how we						
protest into action.						
Over the past several weeks, the stu-	0	0		0	0	1
dents of Marjory Stoneman Douglas						
High School, have seized the national						
spotlight and joined a proud tradition						
of student-led protest movements.						

IMAGE-VISUAL WORD MATRIX (CONT.)

Image/Visual Word		ARTTE LI MAA	
UEVE PROPERTY OF THE PROPERTY	0	1	 0
GG	0	1	 1
The second secon	5	8	 4



Count the number of times each visual word appears in an image

Also not trivial...

- Also not trivial...
- Assign each feature vector to the most similar visual word in the vocabulary

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"See them as they are: Desperate, leaving behind whatever they had, and whomever they knew, all for a better chance at life"

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 - Border/Fence, Small group/Portrait, Water/Sky, Camps, Darkness



UNDERLYING TOPICS IN THE CARAVAN: FREX WORDS

Topic 1: Crowds







Topic 2: Border/Fence







Topic 3: Water/Sky







UNDERLYING TOPICS IN THE CARAVAN: REPRESENTATIVE IMAGES

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Crowd







Border/ Fence







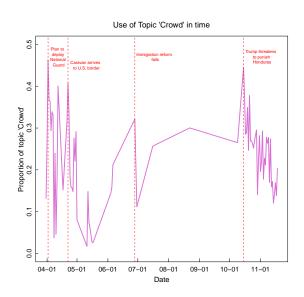
Water/ Sky







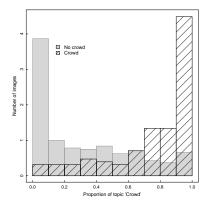
CROWD TOPIC IN TIME



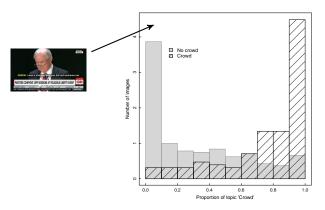
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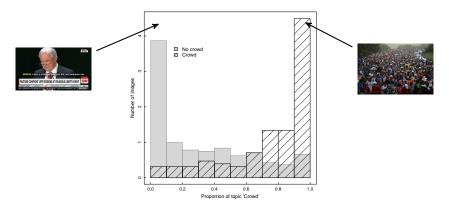
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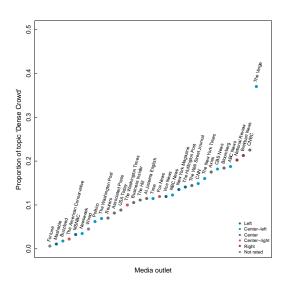
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TOPIC "CROWD" BY MEDIA OUTLET

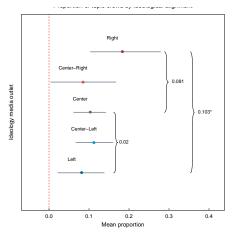


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 Estimate the effect of media ideology on prevalence of topic "Crowd"

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 - Time?

LET'S CODE!



What else is out there?



A POOL OF OPTIONS

- Create high quality training data and use transfer learning
 - AWS machines, HPC or GPUs [computational power needed]
 - Pre-trained architectures in Google, Amazon, etc.
 - Creating training data: imglab
- Pre-canned image detection with API access
 - GoogleVision: https://cloud.google.com/vision/, Amazon, Microsoft
 - Labels found in each picture
 - Face detection
 - Emotions
 - Sensitive content (e.g. violence, nudity, etc.)
 - Object detection

OBJECT DETECTION: COVERS OF NEWSPAPERS

Full set of images



Only Women's March images



FACE DETECTION AND EMOTIONAL CONTENT

Good results with little effort...







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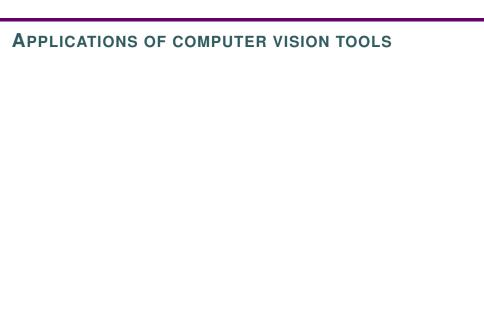


...but also tons of errors(*)









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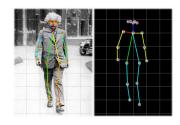


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Barcelona .654

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- Nature and reactions/attention to female and male politicians' body language using key points and vocal pitch (Rittman et al. 2023)



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- VALIDATE, VALIDATE, VALIDATE!
- Keep learning and let the creativity take you to infinity and beyond!



L*A*B COLOR SPACE

- L* = lightness
- a* = chromaticity coordinate (red axis)
- b* = chromaticity coordinate (blue axis)

